

MWG: Board Resolution on share issuance plan

Mobile World Investment Corporation announced Board Resolution on the share issuance plan from owners' equity and 2014 stock dividend in advance as follows:

- Stock: Mobile World Investment Corporation
 - Stock type: common shares
 - Par value: VND10,000/share
 - Charter capital: VND627,231,710,000
 - Number of outstanding shares: 62,719,888 shares
 - Objects of the issuance: existing shareholders in shareholders list at the record date. These shareholders are eligible for receiving share issuance from owners' equity and 2014 stock dividend in advance (treasury shares (if any) are not eligible)
 - Exercise ratio:
 - + Shares issuance from owners' equity: exercise ratio: 1,000:67 (shareholder who owns 1,000 shares will receive 67 new shares). The number of new shares which each shareholder receives will be rounded to unit and fractional shares will be cancelled.
 - + 2014 stock dividend in advance: exercise ratio: 1,000:633 (shareholder who owns 1,000 shares will receive 633 new shares). The number of new shares which each shareholder receives will be rounded to unit and fractional shares will be cancelled.
- For example: At the record date, a shareholder named A owns 222 shares. Exercise ratio for share issuance from owners' equity 1,000:67. Accordingly, A will receive $(222/1,000)*67=14,87$ shares. As regulation, A will receive 14 shares. At the same time, A will receive shares from dividend in advance under exercise ratio: 1,000:633. Accordingly, A will receive $(222/1,000)*633=140.53$ shares. As regulation, A will receive 140 shares. A will receive total 145 shares.
- Number of shares to be issued: 43,903,921 shares
 - + Share issuance from owners' equity: 4,202,232 shares

- + 2014 stock dividend in advance: 39,701,689 shares
- Source for share issuance from owners' equity: share premium and retained earnings under latest audited financial statements for the first 06 months of 2014
- Source for 2014 stock dividend in advance: undistributed after tax profit under latest audited financial statements for the first 06 months of 2014.
- Share issuance from owners' equity and 2014 stock dividend in advance are transferable.
- Expected charter capital after issuance: VND1,066,270,920,000.